

	2024	2024	2024	2024	2023	2023	2023	2023	2022
	31-dec	30-sep	30-jun	31-mar	31-dec	30-sep	30-jun	31-mar	31-dec
Operating profit	205	398	244	244	241	234	224	243	170
Items affecting comparability	-15	187	-6	2	64	9	6		
Adjusted operating profit, EBIT	220	212	249	242	177	225	218	243	170
Depreciation of intangible assets	-21	-18	-20	-19	-17	-20	-19	-17	-17
Adjusted operating profit, EBITA	242	230	269	261	194	245	236	259	187
Depreciation on tangible and right-of-use assets and write-downs on intangible and tangible assets	-73	-73	-71	-69	-73	-68	-65	-62	-59
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA	315	303	340	329	267	314	302	321	245
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA, R12	1 287	1 239	1 250	1 212	1 203	1 182	1 149	1 114	1 100
Profit after net financial items	164	341	190	200	177	180	168	192	122
Profit after net financial items, R12	895	908	748	725	718	663	669	690	704
Shareholders' equity attributable to Parent Company shareholders	4 532	4 298	4 019	4 058	3 814	3 796	3 699	3 547	3 604
Average shareholders' equity attributable to Parent Company shareholders, R4Q	4 227	4 047	3 922	3 842	3 714	3 662	3 547	3 404	3 227
Return on equity with deduction for 22% tax, R4Q	16,5	17,5	14,9	14,7	15,1	14,1	14,7	15,8	17,0
Shareholders' equity	4 613	4 380	4 097	4 143	3 891	3 872	3 772	3 573	3 639
Average shareholders' equity, R4Q	4 308	4 128	4 001	3 920	3 777	3 714	3 586	3 430	3 250
Interest-bearing liabilities (Long-term and short-term liabilities credit institutions)	2 816	2 777	2 830	2 678	2 422	2 800	2 946	2 902	2 588
Cash and cash equivalents	481	522	463	370	437	512	431	765	754
Net debt (Interest-bearing liabilities-Cash and cash equivalents)	2 334	2 255	2 367	2 307	1 985	2 288	2 516	2 136	1 833
Balance sheet total excluding non-controlling interests	9 345	9 094	9 096	8 964	8 296	9 187	9 390	8 752	8 120
Non-interest-bearing liabilities and provisions (Balance sheet total-Shareholders' Equity-Interest-bearing liabilities)	1 917	1 937	2 169	2 144	1 982	2 514	2 672	2 277	1 894
Capital employed (Balance sheet total excluding non-controlling interests-Non-interest-bearing liabilities and provisions)	7 428	7 157	6 927	6 820	6 314	6 672	6 719	6 475	6 226
Average capital employed, R4Q	7 083	6 804	6 683	6 631	6 545	6 523	6 331	5 884	5 434
Interest expenses adjusted with discounting effect for additional purchase consideration	45	44	46	42	40	47	26	59	31
Interest expenses, R12	177	172	175	155	172	163	132	115	62
Profit before interest expenses, R12 (Profit after net financial items, R12+Interest expenses, R12)	1 071	1 080	923	880	890	826	801	806	766
Net debt/equity ratio, % (Net debt/Shareholders' equity)	50,6	51,5	57,8	55,7	51,0	59,1	66,7	59,8	50,4
Equity ratio, % (Shareholders' equity/Balance sheet total excluding non-controlling interests)	49,4	48,2	45,0	46,2	46,9	42,2	40,2	40,8	44,8
Return on capital employed (RQ4), excl Habia Cable and capital gain, % (Profit before interest expenses, R12/Average capital employed, R4Q)*	15,1	15,9	13,8	13,3	13,6	12,7	12,6	13,7	14,1
Interest-coverage ratio, multiple (Profit before interest expenses, R12/Interest expenses, R12)	6,1	6,3	5,3	5,7	5,2	5,1	6,1	7,0	12,3
Net debt/Adjusted EBITDA, times	1,8	1,8	1,9	1,9	1,6	1,9	2,2	1,9	1,7

* From Q4 2023, currency swaps in the parent company of approx. SEK 300 million are reported net. For Q2 and Q3 2023, discounting of additional purchase price was not previously reported in Profit before interest costs.