

	2026 30 Jun	2026 31 Mar	2025 31 Dec	2025 30 Sep	2025 30 Jun	2025 31 Mar	2024 31 Dec	2024 30 Sep	2024 30 Jun	2024 31 Mar
Operating profit	323	304	259	278	163	252	205	398	244	244
Items affecting comparability	-	-	0	-	-120	-9	-15	187	-6	2
Adjusted operating profit, EBIT	323	304	259	278	283	262	220	212	249	242
Depreciation of intangible assets	-23	-22	-22	-21	-22	-20	-21	-18	-20	-19
Adjusted operating profit, EBITA	346	325	281	299	305	282	242	230	269	261
Adjusted operating profit, EBITA, R12	1 250	1 209	1 166	1 127	1 058	1 023	1 002	954	969	936
Depreciation on tangible and right-of-use assets and write-downs on intangible and tangible assets	-77	-74	-78	-78	-74	-74	-73	-73	-71	-69
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA	423	400	359	377	378	356	315	303	340	329
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA, R12	1 559	1 514	1 471	1 426	1 352	1 313	1 287	1 239	1 250	1 212
Profit after net financial items	288	275	219	234	114	210	164	341	190	200
Profit after net financial items, R12	1 016	842	777	722	829	905	895	908	748	725
Adjusted profit after net financial items (Profit after net financial items - Items affecting comparability)	288	275	219	234	234	219	179	154	196	198
Adjusted profit after net financial items, R12	1 016	962	906	866	786	748	727	662	679	645
Net profit for the year			586				729			
Adjusted net profit for the year (Net profit for the year - Items affecting comparability)			715				561			
Shareholders' equity attributable to Parent Company shareholders	4 675	4 670	4 382	4 315	4 192	4 457	4 532	4 298	4 019	4 058
Average shareholders' equity attributable to Parent Company shareholders, R4Q	4 510	4 390	4 336	4 374	4 370	4 327	4 227	4 047	3 922	3 842
Inventories	1 787	1 680	1 709	1 677	1 789	1 764	1 720	1 606	1 603	1 584
Accounts receivable	1 411	1 336	1 083	1 276	1 296	1 209	1 019	1 085	1 186	1 173
Advance payments to suppliers	92	78	73	37	39	45	23	28	15	20
Accounts payable	492	449	395	428	432	450	395	402	440	451
Advance payments from customers	72	56	62	21	22	26	30	24	17	21
Working capital (Inventories + accounts receivable + advance payments to suppliers - accounts payable - advance payments from customers)	2 727	2 589	2 408	2 541	2 670	2 543	2 336	2 293	2 348	2 304
Working capital, R4Q	2 566	2 552	2 540	2 522	2 461	2 380	2 321	2 254	2 267	2 286
Shareholders' equity	4 803	4 784	4 504	4 440	4 315	4 525	4 613	4 380	4 097	4 143
Average shareholders' equity, R4Q	4 633	4 511	4 446	4 473	4 458	4 404	4 308	4 128	4 001	3 920
Interest-bearing liabilities (Long-term + short-term liabilities credit institutions)	3 069	3 043	2 896	3 138	3 286	3 090	2 816	2 777	2 830	2 678
Cash and cash equivalents	405	535	418	642	461	505	481	522	463	370
Net debt (Interest-bearing liabilities-Cash and cash equivalents)	2 664	2 508	2 477	2 496	2 825	2 585	2 334	2 255	2 367	2 307
Balance sheet total excluding non-controlling interests	10 392	9 927	9 481	9 738	9 786	9 555	9 345	9 094	9 096	8 964
Non-interest-bearing liabilities and provisions (Balance sheet total-Shareholders' Equity-Interest-bearing liabilities)	2 519	2 101	2 081	2 159	2 186	1 940	1 917	1 937	2 169	2 144
Capital employed (Balance sheet total excluding non-controlling interests-Non-interest-bearing liabilities and provisions)	7 872	7 827	7 399	7 578	7 600	7 615	7 428	7 157	6 927	6 820
Average capital employed, R4Q	7 669	7 601	7 548	7 556	7 450	7 282	7 083	6 804	6 683	6 631
Interest expenses adjusted with discounting effect for additional purchase consideration	30	27	34	36	39	37	43	44	46	42
Interest expenses, R12	127	137	146	155	163	170	175	172	175	155
Profit before interest expenses, R12 (Adjusted profit after net financial items, R12+Interest expenses, R12)	1 143	1 099	1 052	1 021	950	918	902	834	854	800
Cash flow from operating activities	337	73	299	366	222	52	212	212	235	15
Investment in material and immaterial assets	-63	-59	-96	-61	-57	-47	-82	-47	-63	-55
Change in other financial assets	6	0	1	10	-2	-1	-2	-2	-5	2
Cash flow after capital expenditures exkluding acquired companies less cash and cash equivalents (Cash flow from operating activities + Investment in material and immaterial assets + Change in other financial assets)	280	14	204	315	164	4	128	163	168	-38
<i>Financial performance measures</i>										
Cash flow after capital exp., excl.g acq. per share, SEK (Cash flow after capital expenditures exkluding acquired companies less cash and cash equivalents / Number of shares)	4,65	0,23	3,38	5,23	2,71	0,07	2,13	2,70	2,78	-0,63
Capital efficiency (Adjusted EBITA/working capital), %	48,7	47,4	45,9	44,7	43,0	43,0	43,2	42,3	42,7	41,0
Return on equity with deduction for 22% tax, R4Q* (Adjusted profit after net financial items, R12/Average shareholders' equity attributable to Parent Company shareholders, R4Q)	17,6	17,1	16,5	15,4	14,0	13,5	13,3	12,7	13,5	13,1
Return on capital employed, R4Q, % (Adjusted profit before interest expenses, R12/Average capital employed, R4Q)	14,9	14,5	13,9	13,5	12,7	12,6	12,7	12,3	12,8	12,1
Shareholders' equity per share, SEK (Shareholders' equity attributable to Parent Company shareholders/Number of shares)	77,57	77,49	72,71	71,60	69,57	73,97	75,20	71,33	66,69	67,33
Equity ratio, % (Shareholders' equity/Balance sheet total excluding non-controlling interests)	46,2	48,2	47,5	45,6	44,1	47,4	49,4	48,2	45,0	46,2
Net debt/EBITDA, times (Net debt/Adjusted operating profit before depreciation and write-downs, adjusted EBITDA, R12)	1,7	1,7	1,7	1,8	2,1	2,0	1,8	1,8	1,9	1,9
Net debt/equity ratio, % (Net debt/Shareholders' equity)	55,5	52,4	55,0	56,2	65,5	57,1	50,6	51,5	57,8	55,7
<i>Non-financial performance measures</i>										
Number of shares, 1000nds	60 262	60 262	60 262	60 262	60 262	60 262	60 262	60 262	60 262	60 262

* Net profit for the year was used for 2025 and 2024; for other years, see definitions.