	2026 30 Sep	2026 30 Jun	2026 31 Mar	2025 31 Dec	2025 30 Sep	2025 30 Jun	2025 31 Mar	2024 31 Dec	2024 30 Sep
Operating profit	364	323	304	259	278	163	252	205	398
Items affecting comparability	37	–	–	0	–	-120	-9	-15	187
Adjusted operating profit, EBIT	**327**	**323**	**304**	**259**	**278**	**283**	**262**	**220**	**212**
Depreciation of intangible assets	-25	-23	-22	-22	-21	-22	-20	-21	-18
Adjusted operating profit, EBITA	352	346	325	281	299	305	282	242	230
Adjusted operating profit, EBITA, R12	**1,304**	**1,250**	**1,209**	**1,166**	**1,127**	**1,058**	**1,023**	**1,002**	**954**
Depreciation on tangible and right-of-use assets and write-downs on intangible and tangible assets	-79	-77	-74	-78	-78	-74	-74	-73	-73
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA	431	423	400	359	377	378	356	315	303
Adjusted operating profit before depreciation and write-downs, adjusted EBITDA, R12	**1,613**	**1,559**	**1,514**	**1,471**	**1,426**	**1,352**	**1,313**	**1,287**	**1,239**
Profit after net financial items	331	288	275	219	234	114	210	164	341
Profit after net financial items, R12	**1,114**	**1,016**	**842**	**777**	**722**	**829**	**905**	**895**	**908**
Adjusted profit after net financial items (Profit after net financial items - Items affecting comparability)	294	288	275	219	234	234	219	179	154
Adjusted profit after net financial items, R12	**1,077**	**1,016**	**962**	**906**	**866**	**786**	**748**	**727**	**662**
Net profit for the year				586				729	
Adjusted net profit for the year (Net profit for the year - Items affecting comparability)				**715**				**561**	
Shareholders' equity attributable to Parent Company shareholders	5,036	4,675	4,670	4,382	4,315	4,192	4,457	4,532	4,298
Average shareholders' equity attributable to Parent Company shareholders, R4Q	**4,691**	**4,510**	**4,390**	**4,336**	**4,374**	**4,370**	**4,327**	**4,227**	**4,047**
Inventories	1,785	1,787	1,680	1,709	1,677	1,789	1,764	1,720	1,606
Accounts receivable	1,427	1,411	1,336	1,083	1,276	1,296	1,209	1,019	1,085
Advance payments to suppliers	98	92	78	73	37	39	45	23	28
Accounts payable	496	492	449	395	428	432	450	395	402
Advance payments from customers	59	72	56	62	21	22	26	30	24
Working capital (Inventories + accounts receivable + advance payments to suppliers - accounts payable - advance payments from customers)	2,754	2,727	2,589	2,408	2,541	2,670	2,543	2,336	2,293
Working capital, R4Q	**2,619**	**2,566**	**2,552**	**2,540**	**2,522**	**2,461**	**2,380**	**2,321**	**2,254**
Shareholders' equity	5,171	4,803	4,784	4,504	4,440	4,315	4,525	4,613	4,380
Average shareholders' equity, R4Q	**4,815**	**4,633**	**4,511**	**4,446**	**4,473**	**4,458**	**4,404**	**4,308**	**4,128**
Interest-bearing liabilities (Long-term + short-term liabilities credit institutions)	2,784	3,069	3,043	2,896	3,138	3,286	3,090	2,816	2,777
Cash and cash equivalents	482	405	535	418	642	461	505	481	522
Net debt (Interest-bearing liabilities-Cash and cash equivalents)	**2,302**	**2,664**	**2,508**	**2,477**	**2,496**	**2,825**	**2,585**	**2,334**	**2,255**
Balance sheet total excluding non-controlling interests	10,605	10,392	9,927	9,481	9,738	9,786	9,555	9,345	9,094
Non-interest-bearing liabilities and provisions (Balance sheet total-Shareholders' Equity-Interest-bearing liabilities)	**2,650**	**2,519**	**2,101**	**2,081**	**2,159**	**2,186**	**1,940**	**1,917**	**1,937**
Capital employed (Balance sheet total excluding non-controlling interests-Non-interest-bearing liabilities and provisions)	7,955	7,872	7,827	7,399	7,578	7,600	7,615	7,428	7,157
Average capital employed, R4Q	**7,763**	**7,669**	**7,601**	**7,548**	**7,556**	**7,450**	**7,282**	**7,083**	**6,804**
Interest expenses adjusted with discounting effect for additional purchase consideration	30	30	27	34	36	39	37	43	44
Interest expenses, R12	121	127	137	146	155	163	170	175	172
Profit before interest expenses, R12 (Adjusted profit after net financial items, R12+Interest expenses, R12)	**1,198**	**1,143**	**1,099**	**1,052**	**1,021**	**950**	**918**	**902**	**834**
Cash flow from operating activities	465	337	73	299	366	222	52	212	212
Investment in material and immaterial assets	-67	-63	-59	-96	-61	-57	-47	-82	-47
Change in other financial assets	0	6	0	1	10	-2	-1	-2	-2
Cash flow after capital expenditures exkluding acquired companies less cash and cash equivalents (Cash flow from operating activities + Investment in material and immaterial assets + Change in other financial assets)	**398**	**280**	**14**	**204**	**315**	**164**	**4**	**128**	**163**
Financial performance measures									
Cash flow after capital exp., excl.g acq. per share, SEK (Cash flow after capital expenditures exkluding acquired companies less cash and cash equivalents / Number of shares)	6.61	4.65	0.23	3.38	5.23	2.71	0.07	2.13	2.70
Capital efficiency (Adjusted EBITA/working capital), %	49.8	48.7	47.4	45.9	44.7	43.0	43.0	43.2	42.3
Return on equity with deduction for 22% tax, R4Q* (Adjusted profit after net financial items, R12/Average shareholders' equity attributable to Parent Company shareholders, R4Q)	17.9	17.6	17.1	16.5	15.4	14.0	13.5	13.3	12.7
Return on capital employed, R4Q, % (Adjusted profit before interest expenses, R12/Average capital employed, R4Q)	15.4	14.9	14.5	13.9	13.5	12.7	12.6	12.7	12.3
Shareholders' equity per share, SEK (Shareholders' equity attributable to Parent Company shareholders/Number of shares)	83.57	77.57	77.49	72.71	71.60	69.57	73.97	75.20	71.33
Equity ratio, % (Shareholders' equity/Balance sheet total excluding non-controlling interests)	48.8	46.2	48.2	47.5	45.6	44.1	47.4	49.4	48.2
Net debt/EBITDA, times (Net debt/Adjusted operating profit before depreciation and write-downs, adjusted EBITDA, R12)	1.4	1.7	1.7	1.7	1.8	2.1	2.0	1.8	1.8
Net debt/equity ratio, % (Net debt/Shareholders' equity)	44.5	55.5	52.4	55.0	56.2	65.5	57.1	50.6	51.5
Non-financial performance measures									
Number of shares, 1000nds	60,262	60,262	60,262	60,262	60,262	60,262	60,262	60,262	60,262

* Net profit for the year was used for 2025 and 2024; for other years, see definitions.